

**NAME OF THE ISSUE: VIDYA WIRES LIMITED**

1	Type of issue (IPO/FPO)	:	Initial Public Offer (IPO) on Mainboard Platform
2	Issue size (Rs. Crore)	:	300.00
3	Grade of issue along with name of the rating agency	:	NA
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	:	19.99 (after technical rejections)
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	:	
	(i) allotment in the issue	:	13.56%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	Will be updated
	(iii) at the end of 1st FY (March 31, 2026)	:	Will be updated
	(iv) at the end of 2nd FY (March 31, 2027)	:	Will be updated
	(v) at the end of 3rd FY (March 31, 2028)	:	Will be updated
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	:	(Rs.in Crores)
			Parameters
			1st FY (March 31, 2026)
			2 <sup>nd</sup> FY (March 31, 2027)
			3 <sup>rd</sup> FY (March 31, 2028)
			Income From Operations
			Net Profit for the Period
			Paid-up equity share capital
			Reserves excluding revaluation reserves
			Will be Updated
			Will be Updated
			Will be Updated

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded / delisted / suspended by any stock exchange, etc.)	:													
	(i) at the end of 1st FY (March 31, 2026)	:	Will be updated												
	(ii) at the end of 2nd FY (March 31, 2027)	:	Will be updated												
	(iii) at the end of 3rd FY (March 31, 2028)	:	Will be updated												
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	:													
	(i) at the end of 1st FY (March 31, 2026)	:	Will be updated												
	(ii) at the end of 2nd FY (March 31, 2027)	:	Will be updated												
	(iii) at the end of 3rd FY (March 31, 2028)	:	Will be updated												
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	:													
	(i) as disclosed in the offer document	:	<p style="text-align: right;">(Rs. In Crores)</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Gross Proceeds of the Fresh Issue</td> <td>274.00</td> </tr> <tr> <td>2.</td> <td>(Less) Offer expenses in relation to the Fresh Issue</td> <td>21.70</td> </tr> <tr> <td></td> <td>Net Proceeds</td> <td>252.30</td> </tr> </tbody> </table>	Sr. No.	Particulars	Amount	1.	Gross Proceeds of the Fresh Issue	274.00	2.	(Less) Offer expenses in relation to the Fresh Issue	21.70		Net Proceeds	252.30
Sr. No.	Particulars	Amount													
1.	Gross Proceeds of the Fresh Issue	274.00													
2.	(Less) Offer expenses in relation to the Fresh Issue	21.70													
	Net Proceeds	252.30													
	(ii) Actual implementation	:	Will be updated												
	(iii) Reasons for delay in implementation, if any	:	Will be updated												
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock	:	Will be updated												

	exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)					
	<b>Proposed schedule of deployment of Net Proceeds and implementation</b>					
Particulars	Total estimated cost <sup>(1)</sup>	Amount deployed till November 14, 2025*		Estimated utilization from Net Proceeds	Estimated schedule of deployment of Net Proceeds	
		Internal Accruals	Loan from HSBC Bank (Bridge Loan)		Fiscal 2026	Fiscal 2027
Funding capital expenditure requirements for setting up new project in our subsidiary viz. ALCU	149.55	9.55	44.83	140.00 <sup>(4)</sup>	100.00	40.00
Repayment/prepayment, in full or part, of all or certain outstanding borrowings availed by our Company	100.00	-	-	100.00	100.00	-
General corporate purposes <sup>(3)</sup>	12.30	-	-	12.30	12.30	-
<b>Total<sup>(2)</sup></b>	<b>261.85</b>	<b>9.55</b>	<b>44.83</b>	<b>252.30</b>	<b>212.30</b>	<b>40.00</b>
(1) Applicable taxes, to the extent required, have been included in the estimated cost.						
(2) Subject to finalisation of Basis of Allotment.						
(3) The amount to be utilised for general corporate purposes does not exceed 25% of the Gross Proceeds of the Fresh Issue, in accordance with the SEBI ICDR Regulations.						
(4) Includes ₹ 448.35 million which was funded from HSBC Limited. * As certified by our Statutory Auditors by way of their certificate dated November 27, 2025.						
	(ii) Actual utilization		:	Will be updated		
	(iii) Reasons for deviation, if any		:	Will be updated		
11	Comments of monitoring agency, if applicable (See Regulation 41& 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI Listing Obligations & Disclosure Requirements), 2015)					
	(a) Comments on use of funds			Will be updated		

	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Will be updated
	(c) Any other reservation expressed by the monitoring agency about the use of funds	Will be updated
12	Price- related data	
	Issue price (Rs):	Rs.52/-

**13 Basis for Offer Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements, 2018)	At the end of 1 <sup>st</sup> FY (March 31, 2026)	At the end of 2 <sup>nd</sup> FY (March 31, 2027)	At the end of 3 <sup>rd</sup> FY (March 31, 2028)
<b>EPS</b>	Issuer	2.55			
	<b>Peer Group:</b>				
	Precision Wires India Limited	5.04			
	Ram Ratna Wires Limited	15.04			
	Apar Industries Limited	204.47			
	Industry Avg	74.85			
<b>P/E</b>	Issuer	20.36			
	<b>Peer Group:</b>				
	Precision Wires India Limited	53.45			
	Ram Ratna Wires Limited	42.19			
	Apar Industries Limited	44.36			
	Industry Avg	46.66			
<b>RoNW(%)</b>	Issuer	24.57	Will be updated	Will be updated	Will be updated
	<b>Peer Group:</b>				
	Precision Wires India Limited	15.63			
	Ram Ratna Wires Limited	14.39			
	Apar Industries Limited	18.24			
	Industry Avg	16.08			
<b>NAV per share based on balance sheet</b>	Issuer:	10.40			
	<b>Peer Group:</b>				
	Precision Wires India Limited	32.25			
	Ram Ratna Wires Limited	110.74			

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements,2018)	At the end of 1 <sup>st</sup> FY (March 31, 2026)	At the end of 2 <sup>nd</sup> FY (March 31, 2027)	At the end of 3 <sup>rd</sup> FY (March 31, 2028)
	Apar Industries Limited	1,121.17			
	Industry Avg	421.38			

14. Any other material information: NA

**Notes:**

1. Shares of the Company were listed on December 10, 2025 therefore March 31, 2026 shall be 1<sup>st</sup> Financial Year after listing.
2. QIBs include Anchor Investor and excludes Pre-Issue holdings if any. Calculated as a % of post issue outstanding shares.