

NAME OF THE ISSUE: SAR TELEVENTURE LIMITED

1	Type of issue (IPO/FPO)	:	Composite Issue (Further Public Offer cum Rights Issue)			
2	Issue size (Rs crore)	:	449.99			
3	Grade of issue along with name of the rating agency	:	NA			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged	:	6.26 times (after technical rejections)			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)	:				
	(i) allotment in the issue	:	11.44%			
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	9.09%			
	(iii) at the end of 1st FY (March 31, 2025)	:	9.99%			
	(iv) at the end of 2nd FY (March 31, 2026)	:	Will be updated			
	(v) at the end of 3rd FY (March 31, 2027)	:	Will be updated			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	:	(Rs. In Crore)			
			Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)
			Income from operations	349.93	Will be updated	Will be updated
			Net Profit for the period	46.90		
			Paid-up equity share capital	9.42		
			Reserves excluding revaluation reserves	801.17		

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	:											
	(i) at the end of 1 st FY (March 31, 2025)	:	Frequently traded										
	(ii) at the end of 2 nd FY (March 31, 2026)	:	Will be updated										
	(iii) at the end of 3 rd FY (March 31, 2027)	:	Will be updated										
8	Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)												
	(i) at the end of 1 st FY (March 31, 2025)	:	<table><tr><th>Name of Director</th><th>Appointment/Resignation</th></tr><tr><td>Kavya Jha</td><td>Resignation</td></tr><tr><td>Pulkit Rastogi</td><td>Resignation</td></tr><tr><td>Vikas Tandon</td><td>Appointment</td></tr><tr><td>Pankaj Kumar Nagpal</td><td>Appointment</td></tr></table>	Name of Director	Appointment/Resignation	Kavya Jha	Resignation	Pulkit Rastogi	Resignation	Vikas Tandon	Appointment	Pankaj Kumar Nagpal	Appointment
Name of Director	Appointment/Resignation												
Kavya Jha	Resignation												
Pulkit Rastogi	Resignation												
Vikas Tandon	Appointment												
Pankaj Kumar Nagpal	Appointment												
	(ii) at the end of 2 nd FY (March 31, 2026)	:	Will be updated										
	(iii) at the end of 3 rd FY (March 31, 2027)	:	Will be updated										
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)												
	(i) as disclosed in the offer document	:	(Rs. In crores) <table><tr><th>Particulars</th><th>Amount</th></tr><tr><td>Gross Proceeds from the Offer</td><td>449.99</td></tr><tr><td>(Less) Offer related expenses in relation to the Offer</td><td>31.81</td></tr></table>		Particulars	Amount	Gross Proceeds from the Offer	449.99	(Less) Offer related expenses in relation to the Offer	31.81			
Particulars	Amount												
Gross Proceeds from the Offer	449.99												
(Less) Offer related expenses in relation to the Offer	31.81												

			Net Proceeds	418.18																					
	(ii) Actual implementation	:	See point no: 10 below																						
	(iii) Reasons for delay in implementation , if any	:	Not Applicable																						
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)																								
	(i) as disclosed in the offer document	:	(Rs. in crores) <table><tr><th>Particulars</th><th>Estimated Amount</th></tr><tr><td>Funding setting up of Fiber-to-the-Home (FTTH) network solutions for 3,00,000 Home Passes</td><td>273.00</td></tr><tr><td>Funding setting up of an additional 1000 number of 4G/5G telecom towers</td><td>42.50</td></tr><tr><td>Funding incremental working capital requirement of our Company</td><td>30.00</td></tr><tr><td>General Corporate purposes*</td><td>72.69</td></tr><tr><td>Total</td><td>418.19</td></tr><tr><td colspan="2"><i>* Subject to finalization of Basis of Allotment</i></td></tr></table>		Particulars	Estimated Amount	Funding setting up of Fiber-to-the-Home (FTTH) network solutions for 3,00,000 Home Passes	273.00	Funding setting up of an additional 1000 number of 4G/5G telecom towers	42.50	Funding incremental working capital requirement of our Company	30.00	General Corporate purposes*	72.69	Total	418.19	<i>* Subject to finalization of Basis of Allotment</i>								
Particulars	Estimated Amount																								
Funding setting up of Fiber-to-the-Home (FTTH) network solutions for 3,00,000 Home Passes	273.00																								
Funding setting up of an additional 1000 number of 4G/5G telecom towers	42.50																								
Funding incremental working capital requirement of our Company	30.00																								
General Corporate purposes*	72.69																								
Total	418.19																								
<i>* Subject to finalization of Basis of Allotment</i>																									
	Proposed Schedule of implementation and deployment of Net Proceeds		(Rs. in crores) <table><tr><th>Particulars</th><th>Amount to be funded from the Net Proceeds</th><th>Estimated Utilization of Net Proceeds in Fiscal 2025</th></tr><tr><td>Funding setting up of Fiber-to-the-Home (FTTH) network solutions for 3,00,000 Home Passes</td><td>273.00</td><td>273.00</td></tr><tr><td>Funding setting up of an additional 1000 number of 4G/5G telecom towers</td><td>42.50</td><td>42.50</td></tr><tr><td>Funding incremental working capital requirement of our Company</td><td>30.00</td><td>30.00</td></tr><tr><td>General Corporate purposes*</td><td>72.69</td><td>72.69</td></tr><tr><td>Total</td><td>418.19</td><td>418.19</td></tr><tr><td colspan="3"><i>*Subject to finalization of Basis of Allotment</i></td></tr></table>		Particulars	Amount to be funded from the Net Proceeds	Estimated Utilization of Net Proceeds in Fiscal 2025	Funding setting up of Fiber-to-the-Home (FTTH) network solutions for 3,00,000 Home Passes	273.00	273.00	Funding setting up of an additional 1000 number of 4G/5G telecom towers	42.50	42.50	Funding incremental working capital requirement of our Company	30.00	30.00	General Corporate purposes*	72.69	72.69	Total	418.19	418.19	<i>*Subject to finalization of Basis of Allotment</i>		
Particulars	Amount to be funded from the Net Proceeds	Estimated Utilization of Net Proceeds in Fiscal 2025																							
Funding setting up of Fiber-to-the-Home (FTTH) network solutions for 3,00,000 Home Passes	273.00	273.00																							
Funding setting up of an additional 1000 number of 4G/5G telecom towers	42.50	42.50																							
Funding incremental working capital requirement of our Company	30.00	30.00																							
General Corporate purposes*	72.69	72.69																							
Total	418.19	418.19																							
<i>*Subject to finalization of Basis of Allotment</i>																									
	(ii) Actual utilization	:																							

			(Rs. In Crores)			
			Particulars	Amount as proposed in the Offer Document	Amount utilized	Amount unutilized
			Funding setting up of Fiber-to-the-Home (FTTH) network solutions for 3,00,000 Home Passes	273.00	273.00	-
			Funding setting up of an additional 1000 number of 4G/5G telecom towers	42.50	42.50	-
			Funding incremental working capital requirement of our Company	30.00	30.00	-
			General Corporate purposes	69.60	69.60	-
			Issue Related Expense*	34.90	34.90	-
			Total	450.00	450.00	-
			<i>*any difference between the estimated Issue related expenses and actual expenses incurred, the shortfall or excess shall be adjusted with the amount allocated towards General Corporate Purpose</i>			
	(iii) Reasons for deviation, if any	:	No Material Deviation			
11	Comments of monitoring agency, if applicable (See Regulation 41 & 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)					
	(a) Comments on use of funds	:	The company has utilised the amount towards the payment to Vendors.			
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	:	No deviations from expenditure disclosed in the Offer document			

	(c) Any other reservations expressed by the monitoring agency about the end use of funds	:	No
12	Price- related data		
	Issue price (Rs):	:	FPO Rs. 210/- Rights Issue Rs. 200/-

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	232.60	336.30	311.25	280.30	413.70	188.00	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange): NSE Nifty	24,836.10	25,017.75	24,180.8	23,519.35	26,277.35	21,281.45	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same): NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements,2018)	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3 rd FY (March 31, 2027)
PS (Basic)	Issuer	14.20	13.57	Will be updated	Will be updated
	Peer Group:				
	Suyog Telematics Limited	59.38	31.61		
	Kore Digital Limited	34.51	26.37		
	Industry Avg	46.94	28.99		
P/E	Issuer	16.94	20.65		
	Peer Group:				
	Suyog Telematics Limited	21.68	25.24		
	Kore Digital Limited	48.30	82.36*		
	Industry Avg	34.99	53.80		
RoNW	Issuer	21.81%	5.49%		
	Peer Group:				
	Suyog Telematics Limited	21.22%	10.12%		
	Kore Digital Limited	15.37%	30.19%		
	Industry Avg	18.29%	20.15%		
NAV per share based on balance sheet	Issuer	47.87	181.24		
	Peer Group:				
	Suyog Telematics Limited	267.58	359.75		
	Kore Digital Limited	186.56	88.55		
	Industry Avg	227.07	224.15		

* Closing price of 08th October,2024 is taken for calculation as there was no trading done after the same.

14. Any other material information: NA

Notes: Shares of the Company were listed on July 29, 2024 therefore March 31, 2025 shall be 1st Financial Year after listing