

grex

EQ
EquiGini

FundBezzle

Asit C. Mehta
FINANCIAL SERVICES LTD.

BVF

INVESTMENTZ
By Asit C. Mehta
A Pantomath Group Company

leadzen.ai

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The Wealth Company
MAXIMISING YOU

Trusted Financial Services Conglomerate

Trusted Financial Services Conglomerate for Mid-Market Corporates, Family Offices, Fund Houses & Discerning Investors



11 Years of Reaching Out

Pantomath has been critically reaching out to businesses at remotest locations across the length and breath of India, scanning through industrial clusters and identifying niche businesses. Pantomath has emerged India's largest private network of corporates and lead managed more than 100 IPOs in fastest time span

Reaching Out Unresearched
Formalising Unorganised
Handholding Unprecedented

350+
Team Members

100+
IPOs Managed

7000+
Businesses in Direct Contact

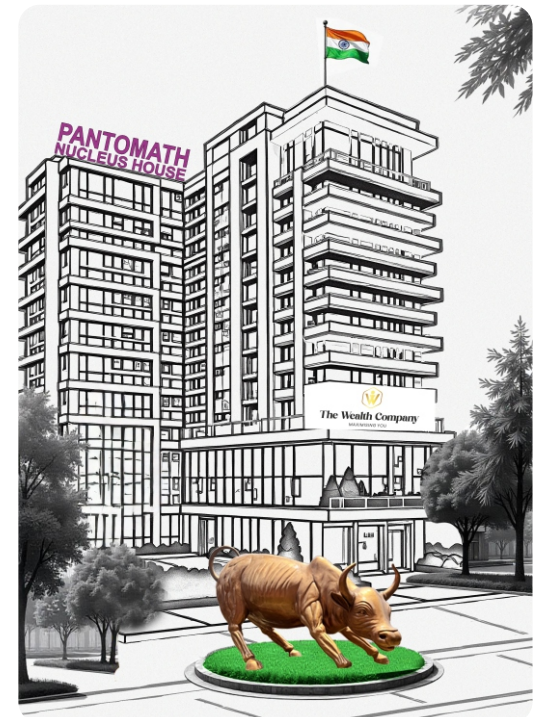
Backed by 40 years Legacy of Asit C Mehta, Creating Wealth for Investors

Asit C. Mehta Financial Services Ltd. Established in 1984

ACMFSL carries with it, an extremely strong legacy backed by unprecedented value system

Institutional empanelments and PAN India network of Business Associates

Corporate headquarters having two wings spread across a large campus, a comforting house that can accommodate team of 750+



150k+
Customers

450+
Franchise

70+
Institutional
Empanelment

20+
State Presence

Our Name, Logo And Motto



Our name and logo are a metaphor for the level of expertise and professionalism our team shares with our clients and stakeholders.

The logo containing our name, Pantomath along with sun-rays inside the initial letter 'P', vision along the letter 'O' and progressive arrow towards the top-end signify our goals and approach towards comprehensiveness, clear vision with energy, brightness and progressiveness.

At **Pantomath Financial Services Group**, **our motto** is to share out-of box and innovative ideas and execute them with excellent expertise and the only criterion for us is stakeholder satisfaction. Towards our quest for excellence, we wish to build a knowledge and content based organization servicing to varied sections of society.



Progress with Values :

Our Symbol demonstrates our desire to achieve inclusive growth keeping our value system in mind.

Mission

To help progressive business houses scale-up beyond barriers and at the same time generate optimum wealth for investors

Vision

To be a leading financial services conglomerate, Progressing with values on the cornerstone of trust, transparency and robust governance

About Us

CA Madhu Lunawat is the Co-Founder and Executive Director of Pantomath Financial Services Group, a leading platform for emerging businesses in India. Passionate about empowering untracked entrepreneurs, she co-founded Pantomath in 2014 and has since driven its success through innovation and leadership. She is also the Founder and CIO of Bharat Value Fund, focused on mid-market investments

Before Pantomath, Ms. Madhu Lunawat gained extensive experience at renowned organizations like Infosys Technologies, ASREC India Limited, and Edelweiss Group, where she served as CFO of Edelweiss Asset Reconstruction. Her expertise spans corporate finance, merchant banking, valuations, taxation advisory, and asset reconstruction. Under her leadership, Pantomath has achieved milestones such as raising the highest funds for emerging companies, executing the fastest and largest IPOs, and facilitating the highest institutional deals in alternate capital markets.

Recently, Ms. Madhu Lunawat acquired a controlling stake in Asit C Mehta Financial Services Limited, she is Co-Promoter of Asit C Mehta Financial Services Limited, a 42-year-old broking and wealth management firm. reinforcing her commitment to strengthening India's financial ecosystem. In the Past she also managed India's only listed SME Fund, which has delivered superior returns. With her vision and drive, Ms. Lunawat continues to inspire entrepreneurs and contribute significantly to India's business and financial landscape.

Group Founder, **Mr. Mahavir Lunawat**, is a distinguished professional with FCS (Gold Medallist), CFA (ICFAI), CFA Level II (AIMS US), PGDSL credentials. With over 25 years of extensive experience, he has honed his expertise in capital markets and M&A through earlier stints with premier organizations like ITC Ltd., RIL, and PwC.

Mr. Lunawat has a proven track record in managing over 100 IPOs and orchestrating highprofile M&A and PE transactions. His proficiency spans pre-IPO restructuring, capital reduction models, promoter holding restructuring and ESOP advisory. Additionally, he has played a pivotal role in institutionalising knowledge management and corporate governance.

Currently, Mr. Lunawat serves as the Chairman of the Association of Investment Bankers of India (AIBI) and also represents on various expert committees formed by SEBI, stock exchanges, and leading trade bodies and chambers, from time to time

Leaders



Ms. Madhu Lunawat



Mr. Mahavir Lunawat

About Us

Leaders

Mrs. Deena Mehta is a financial markets professional with nearly four decades of experience. She is a Chartered Accountant, holds a Master's degree in Management Studies (Finance), and is a Fellow Member of the Securities and Investment Institute, London.

A trailblazer in Indian capital markets, Mrs. Mehta was the former President of the Bombay Stock Exchange (BSE) and holds the distinction of being both the first woman Director on the Board of BSE and its first woman President. She served on the Board of the National Payments Corporation of India (NPCI) for six years during its formative phase, where she chaired the Audit Committee and was a member of various committees including Risk and Strategy.

She is the Promoter Director of Central Depository Services Ltd. and has also been associated with BOI Shareholding and the Clearing House of BSE Ltd. for several years. Additionally, she is a founding member of the South Asian Federation of Exchanges, the association of stock exchanges from SAARC countries.

Her regulatory involvement includes participation in various SEBI committees such as the Review of Eligibility (CORE) Norms, the Derivatives Committee, the Delisting Committee, the Ethics Committee, and the Investor Education Committee.

Mr. Pramjeet Singh Makani positioned himself as an extraordinary individual whose unconventional journey exemplifies success beyond traditional conventions. With background in Business Development, Public Relations and Marketing, Paramjeet has a history of scaling multiple projects.



Ms. Deena Mehta



Mr. Pramjeet Singh Makani

Independent Directors

Dr. Ram Sewak Sharma, A retired Indian bureaucrat, joined the IAS in 1978 has had an illustrious career spanning over four decades in various government roles. Dr. Sharma served in prestigious positions like Director General of UIDAI and Chairman of TRAI. He's known for his contributions to Aadhaar, CoWIN, and Ayushman Bharat Digital Mission. Dr. Sharma is the author of The Making of Aadhaar and is a Distinguished Visiting Professor at IIT Kanpur. He holds advanced degrees in technology, law, and mathematics.



Mr. Krishan Kumar Jalan, IAS (Retd.), has over 35 years of experience and has served at various senior positions with distinction. Mr. Jalan, retired as Principal Secretary, Govt. of India, Ministry of Micro, Small and Medium Enterprises. Before that Mr. Jalan held various positions such as Central Provident Fund Commissioner, Additional Chief Secretary to the Government of Haryana, Administrative Secretary of departments of Public Works & Architecture, Town and Country Planning, Urban Estate, Urban Local Bodies and Irrigation. Also, Mr. Jalan has worked in Govt. of India as Director and Joint Secretary in the Ministry of Textiles and Secretary General of the Apparel Export Promotion Council and was instrumental in construction of Apparel Mart at Gurgaon.



Smt. Rashmi Verma, A 1982 batch IAS officer, held the position of Secretary of the Ministry of Textiles from 2012 to 2015. Her illustrious career includes roles in the Ministry of Finance, Defence, and the Prime Minister's Office. She served as Special Secretary in the Department of Revenue. Verma's extensive experience spans both central and state levels.



Mr. Hemant Bhargava is a seasoned professional with 39 years of expertise in finance and insurance. He began his career in 1981 as the youngest direct recruit officer at Life Insurance Corporation of India (LIC), later ascending to the position of Chairman In-Charge and Managing Director in January 2019. He also served as the Non-Executive Chairman of IDBI Bank from January 2019. Currently, Mr. Bhargava serves as an independent director on the boards of four companies: ITC Limited, SMC Global Limited, UGRO Capital Limited, and Providence Life Limited (PCC), Mauritius. He Holds postgraduate degree in Economics (Honors) from Lucknow University, he has 24 years of board experience in India and abroad.



Independent Directors

Dr. Hukum Chand Jain is IRS (Retd.) 1982 batch and earlier served on various key positions within the Ministry of Finance, Department of Revenue. Post-retirement, Dr. Jain is transitioned into tax consultancy and legal representation offering expert advice and handling complex tax matters before tax authorities.



Mr. Ambareesh Baliga has over 35 years of experience in Wealth Management, Fund Management, Corporate Advisory, Retail Finance & Stock Broking. In the past he has been associated with reputed firms such as Kotak, Karvy, Way2Wealth &, Edelweiss. Mr. Baliga is acknowledged for his acumen and deep understanding of the capital market.



Mr. Suresh Kumar Jain is an Independent Director of ACMIL, He holds a bachelor's degree in science (honors), Master's in Economics, and Diploma in Personnel Management & Labour Welfare. Suresh Kumar Jain is a certified associate of the Indian Institute of Bankers with experience of a banker for over 36 years and was a General Manager of Bank of India. Mr. Suresh Kumar Jain was selected by Government of India as Executive Director of Union Bank of India and retired in May 2014. Mr. Suresh Kumar Jain has experience in dealing in credit and foreign exchange, with stints in London and Hong Kong. Mr. Suresh Kumar Jain has also served as an independent Director in Fino Payments Bank Limited from September 2019 to January 2024. At present Mr. Suresh Kumar Jain holds Directorship in Anand Rathi Global Finance Limited and IFCI Factors Limited (a Government of India Undertaking) as an Independent Director.

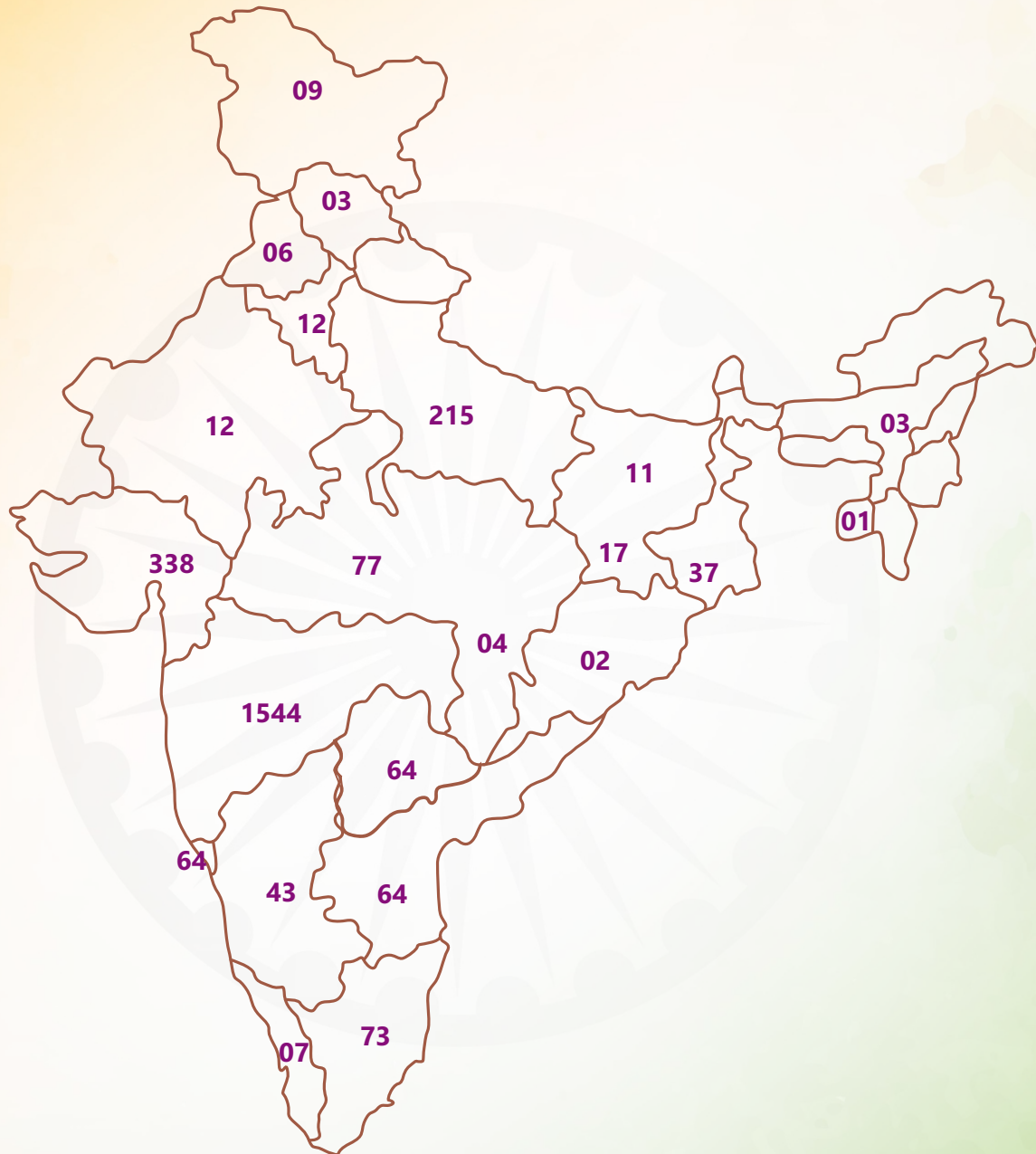


Mr. Atul Joshi is a renowned economic policy veteran and an experienced banker with more than 30 years of experience. Earlier, he was the Managing Director & CEO of Fitch Ratings Group, heading India and Sri Lanka operations. Prior to Fitch Ratings, Mr. Joshi worked in ICICI Bank Group and ING Vysya Bank in different functions such as Project Finance, Currency trading desks, Debt Capital Market, etc.

Mr. Joshi is a member of the Managing Committee of the Indian Merchants' Chamber (IMC). He has been a part of several committees, including CII, FICCI, Indo-American Chamber, and Indo-French Chamber. He regularly speaks at national and international events. He is a Chartered Accountant and a double graduate from Bombay University with a Bachelor's degree in General Law.



Our India Presence

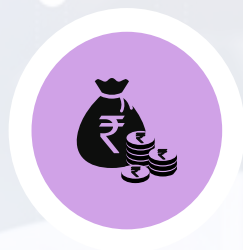


 **Pan India Network of 450+ Franchise**

Our Business Verticals



**Investment
Banking**



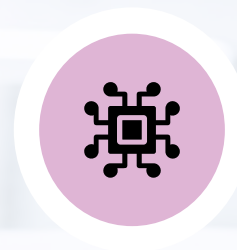
**Asset
Management**



**Stock Broking
& Distribution**



**Institutional
Equities**



Fintech & AI

Our Investment Banking Services



ECM



M&A



PE / VC



Execution



**Research &
Valuation**



**Post-Deal
Support**

**Maximum Number of IPOs in
Record Time**

**One of the few Full Services
Investment Banks**

Key Focus Sectors



Consumer & Trade



Industrial & Manufacturing



Energy and Materials



Digital and Technology



Healthcare and Pharma



Business Services

Our Select Clients



Our Select Clients





The Wealth Company

The Wealth Company is the asset management arm of Pantomath Group, a leading financial institution known for discovery-led investing and capital markets expertise. With ~₹10,000 crores of client assets under the group's purview, The Wealth Company manages high-integrity investment products across asset classes — built for performance, grounded in process, and led by purpose.

Our Flagship

1. India Inflection Opportunity Fund

Corpus: INR 500 Crores (USD 60Mn)

2. Bharat Value Fund (BVF)

Corpus : INR 2,000 Crs (USD 240Mn)

3. Bharat Value Fund Series III

Fund Size: ₹2,500 Cr (Including ₹1,500 Cr base size + ₹1,000 Cr Green Shoe option)

4. Bharat Value Fund Series IV

Fund Size: Up to ₹4,000 Crs (Corpus of ₹3,000 Crs Plus Green Shoe of up to ₹1,000 Crs)

5. Bharat Bhoomi Fund

Target Fund Corpus : INR 1000 crores with Green shoe option of INR 1000 crores

Our Investment Theme

Make In India

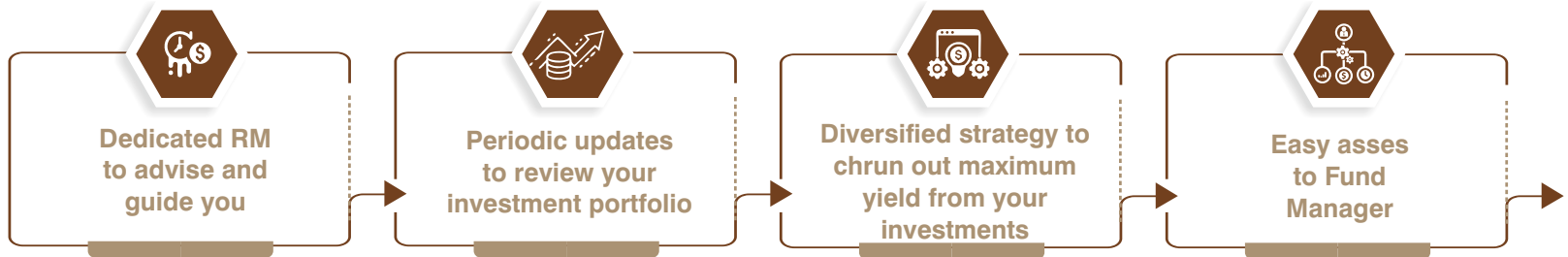
Rural Consumption

Impact Investing

As a UN PRI signatory, The Wealth Company integrates ESG principles into its investment ethos, reinforcing its belief that investing with conscience creates value that endures.



- ❖ Listed stock portfolio having multiple schemes suitable to risk profile
- ❖ Global Stocks Portfolio
- ❖ Basket of Investments
- ❖ Investment Advice to overall Portfolio



Tailored Stock Basket, Crafted by Experts

iBasket, a handpicked ensemble of stocks meticulously chosen by seasoned professionals through rigorous equity research. iBasket makes investing easy, transparent and rewarding!

What Makes iBasket So Unique?



iBasket Start
@ Rs.5,000



Risk Profile



Automated Purchase



Diversification



Super-normal Portfolio Management



Performance Tracking 24x7



Customise your basket

Our Baskets



Core iBasket



Thematic iBasket



ETF & Debt iBasket

Stock Broking & DP

Key Registrations

Stock Broking License



SEBI Regd. AIF



SEBI Regd. PMS



Asit C. Mehta
FINANCIAL SERVICES LTD.



Regd. Depository Participant



MF Distribution License from AMFI



Research Analyst Registration

- Fully integrated with CTCL, IBT and mobile app
- In-House Development from Scratch
- Investmentz.com : The only platform offering all investment options on a single platform CMF, IPO, ETF, Stock baskets, Equity, Derivatives etc.
- Fully automated processes for customer servicing such as E-KYC, payment gateway, online depository, account maintenance, CRM etc. on the portal



Institutional Equities

ACMIL's Institutional Equities Empowering Midcap Market Innovation & Growth

ACMIL Institutional Equities is a dynamic and fast-paced institutional brokerage firm renowned for its cutting-edge ideation in the midcap space. With a rapidly expanding clientele of over 60 empanelled clients, including banks, mutual funds, insurance companies, AIFs, PMS, and family offices, ACMIL stands at the forefront of driving innovation and growth.

Services



Expert Ideation



Advanced Trading System



Sector-Specific Research



Comprehensive Team Support



Technical and Derivative Insights



Diverse Clientele



Exclusive Corporate Access

Institutional Equities Select Clients





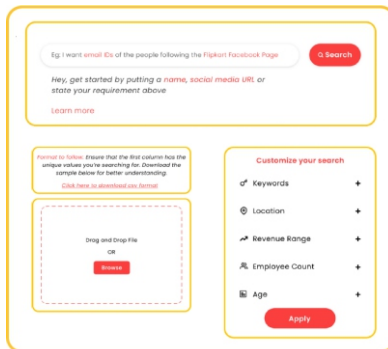
The Most Intelligent AI-Powered Lead Generation Engine



Our Offerings

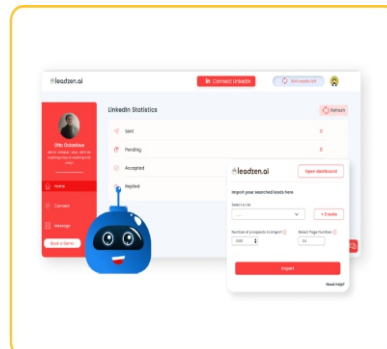
Leadzen Platform

Your all-in-one hub for intelligent lead discovery.



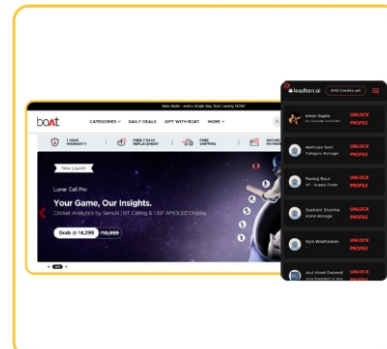
LinkedIn Automation

Effortless, streamlined LinkedIn outreach, making networking a breeze.



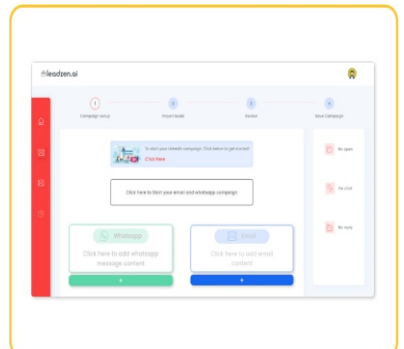
Chrome Extension

Instant access to emails and phone numbers with just a click.



Outreach Programme

Not just leads, but genuine conversations via coldemails, LinkedIn, and WhatsApp.



Our Vision

A world where businesses thrive, free from lead generation hassles.
With **Leadzen.ai**, success is not just a possibility, but a promise.

Leadzen.ai Select Clients



KODO



SYMBO



QAPITA



AI-powered Virtual Analystt



**Ai-Powered +
Human Verified Intelligence**

Analystt.ai uses proprietary technology to collect 1000+ data points from 500+ data sources for any entity and provides actionable decision-ready insights

Services



**Due
Diligence**



**Risk
Intelligence**



**Vendor
Assessment**



**Investment
Evaluation**



**Competition
Benchmarking**

KAPSO™

India's Leading Business Brokers

Get Your Business Investment/Exit Ready using AI.

Kapso uses automation & technology to provides all in one service, everything that you require to raise funds (or exit) & take the business to next level

www.kapso.in

Our Collaterals

Pitch Deck

The pitch deck aids in expressing your ideas to possible investors, allowing them to understand more about your company plan, goods, services, and growing momentum.

KAPSO uses AI to assist you with producing the ideal pitch deck to help you get started with your fundraising efforts.

Business Plan

A business plan is a roadmap or a guide for your business. Get a comprehensive business plan from our experts that you may use for investor presentations.

Kapso's technology & financial experts create a personalised business plan that includes all of the relevant information about your firm, from an executive overview to financial projections.

Valuation

Valuing a business is one of the critical aspects of a buy-sell deal. It can make or break negotiations even when most other things are agreed upon!

A complete value report will be written by Kapso algorithm. Everything from historical financial analysis to the identification of important indicators and drivers relevant to the firm will be included in the valuation report.

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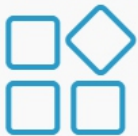
GreX is a private market for investors to discover, Co-Invest and exit in High growth private companies



GREX helps companies access multiple financial products as they grow from Incubator to IPO.

It also fosters an ecosystem of intermediaries and other market participants, apart from companies and investors and regulates its own market. It is therefore able to provide a transparent information rich process driven technology platform for digital transactions in securities of unlisted companies.

Features



Different set of Investors

A blend of early stage investors and traditional capital market investors opens up new funding opportunities for companies.



Deals empowered by 'Sponsor'

An unbiased 3rd party financial mentor giving extra assurance to Investors and attracting them to our platform



Technologically more Transparent

GREX is India's first blockchain empowered share registry (supported by Regko) - thus bringing more transparency for



Time Bound Raise

All our processes, including 'Offer to Invest' are time bound and doesn't stretch to months - unlike other fund raising mechanisms

Thought Leadership Initiatives

"NEW INDIA CONCLAVE 2018"



New India Conclave a unique initiative organized by **Pantomath Group**, towards Investor Awareness wherein market veterans share investment lessons



Pantomath Foundation

Pantomath Investor Awareness and CSR Foundation
is a non for profit organization eligible u/s 80G of the IT Act



With **Shri Ratan Tata**, Indian Industrialist, Philanthropist



Speaking on electric mobility on the occasion of Mumbai's first public EV charger by Magenta in the presence of Global Philanthropists,
Dr. Kiran C Patel and Dr. Pallavi Patel.

Key Features

Pantomath undertakes numerous joint initiatives with Government, Regulators & Industry Bodies



With **Shri Narendra Modi**, Hon'ble **Prime Minister of India**



With **Smt. Pratibha Patil**, Hon'ble President of India.



With **Shri Atal Bihari Vajpayee**, the then Hon'ble Prime Minister of India



With **Nahyan bin Mubarak Al Nahyan**, Minister of State for Tolerance, UAE

With **Smt. Sumitra Mahajan**, Hon'ble Speaker of the Lok Sabha



With **Shri Devendra Fadnavis**, Hon'ble Chief Minister of Maharashtra



Discussion with **Shri Vijay Rupani**, Hon'ble Chief Minister of Gujarat



With **Dr. Tayeb Kamali**, Director General for Education & Training Development, UAE



1st Mega Maharashtra Conclave on Start-Up & SME Capital Markets & Maharashtra Business Excellence Awards, 2016' at Nagpur which was graced by **Shri Nitin Gadkari**

Hon'ble Minister for Road Transport & Highways, Shipping and Water Resources, Government of India.



With **Shri Bala Saheb Thackeray**, Founder of Shiv Sena



With **Shri Arjun Meghwal**, Hon'ble Minister of Minister of Law and Justice



With **Shri Subhash Desai** Hon'ble Minister of Industries & Mining



With **Shri Piyush Goyal**, Hon'ble Minister of Commerce & Industry, Consumer Affairs & Food & Public Distribution and Textiles, Government of India.



With **Shri U. K. Sinha**, Chairman SEBI, having interaction on **Capital Market**



Discussion with **Shri Ajay Tyagi**, Hon'ble Chairman, SEBI



"Asian Business Leaders Conclave" at Malaysia

Corporate Headquarters spread across a large campus equipped with modern amenities, can accommodate a team of 750+ people



Library



Conference Hall



Cafeteria



Town Hall



Training Centre



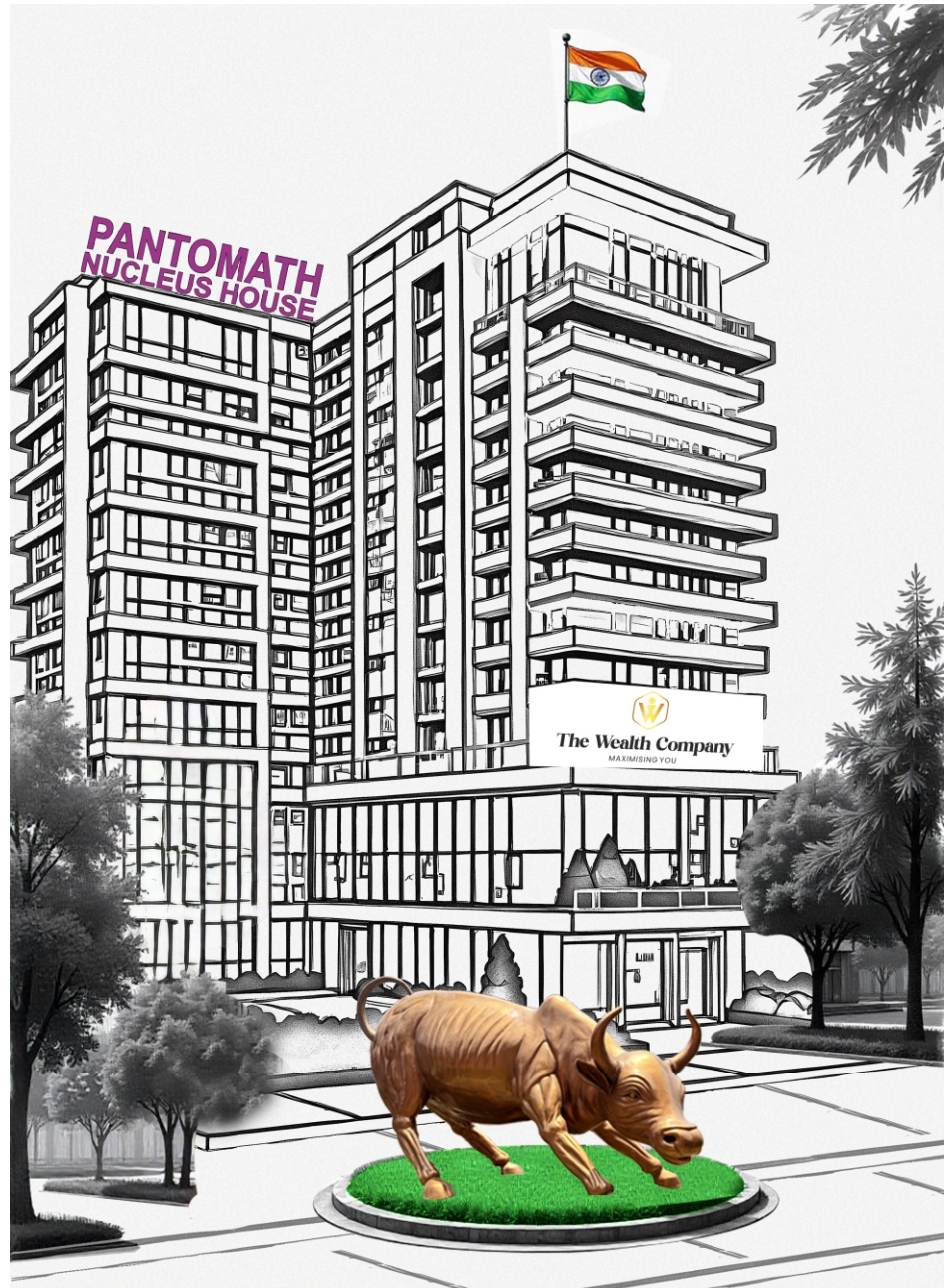
Garden Area



Solar Roof



Guest House





“Progress With Values”

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Saki Vihar Road, Andheri (East)
Mumbai 400072

Landline : (022) 61946700

E-mail :





info@pantomathgroup.com

India Regional Offices:

Ahmedabad • Delhi • Pune

Websites :

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www.investmentz.com | www.wealthcompany.in

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 Investmentz  @investmentz_acm  @investmentzacm  investmentz_acm

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